



12 Mei 2026

Morning Brief

Sentimen Rilis Data Penjualan Ritel

Top Movers

| Gainers | % | Losers | % |
|---------|-------|--------|--------|
| DPUM | 34.67 | NIKL | -15.00 |
| DFAM | 34.62 | ASPR | -14.91 |
| LABS | 34.16 | SHIP | -14.90 |
| MORA | 20.00 | TALF | -14.61 |
| MEDS | 17.95 | TIRA | -14.56 |

Currency & Commodity

| Currency | Last | Change | % |
|-----------------------------|-----------|----------|-------|
| USDIDR (Rupiah) | 17,426.00 | 58.0 | 0.33 |
| EURUSD (USD) | 1.1775 | -0.00117 | -0.10 |
| GPBUSD (USD) | 1.3603 | -0.00311 | -0.23 |
| BTCUSD (USD) | 81,524.60 | 739.9 | 0.92 |
| Commodity | | | |
| Spot Gold (USD/T. Ounce) | 4,764.50 | 43.31 | 0.92 |
| Brent Oil (USD/Barrel) | 104.20 | 2.93 | 2.89 |
| Tin 3M (USD/Tonne) | 55,708.00 | 1,831.0 | 3.40 |
| Nickel 3M (USD/Tonne) | 19,253.00 | 361.0 | 1.91 |
| Copper 3M (USD/Tonne) | 13,943.00 | 370.0 | 2.73 |
| Coal 'Jul (USD/Tonne) | 138.30 | -0.30 | -0.22 |
| CPO 'Jul (USD/Tonne) | 1,161.25 | 4.50 | 0.39 |

Source: Barchart

Cut-Off Time: 07:00 AM GMT+7

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Jakarta Composite Index

May 11th, 2026

| | |
|---------------------------------|----------|
| Last Price (IDR) | 6,905.62 |
| Change (%) | -0.92 |
| Volume (IDR Billion) | 41.47 |
| Value (IDR Trillion) | 20.53 |
| Foreign Buy/-Sell (IDR Billion) | -751.15 |

Indonesia Market Recap

Indeks Harga Saham Gabungan (IHSG) pada penutupan perdagangan di Senin (11/5/2026) mengalami pelemahan ke zona merah dengan ditutup melemah 0,92% atau berkurang 63,77 basis point ke level 6.905,62. IHSG bergerak variatif dari batas bawah di level 6.846,63 hingga batas atas pada level 7.001,68. Pelemahan IHSG digerus oleh sektor *Transportation* turun 2,88% diikuti oleh sektor *Energy* turun 2,02% dan sektor *Financials* turun 1,74% dengan Indeks LQ45 melemah 1,26% dan JII turun 0,96%. Adapun, pergerakan IHSG hari ini akan mendapat sentimen dari rilis data *retail sales* yang diharapkan pasar terjadi pertumbuhan.

Global Indices

| Index | Last | Change (%) |
|---------------|-----------|------------|
| Dow Jones | 49,704.47 | 0.19% |
| Nasdaq | 26,274.12 | 0.10% |
| FTSE | 10,269.43 | 0.36% |
| Shanghai | 4,225.02 | 1.08% |
| Hang Seng | 26,406.84 | 0.05% |
| Nikkei | 62,417.88 | -0.47% |
| Straits Times | 4,942.77 | 0.42% |

Global Market Recap

Indeks Dow Jones Industrial Average menguat 0,19% dan indeks NASDAQ Composite naik 0,10% pada perdagangan di Senin (11/5/2026). Bursa saham di AS bergerak menguat setelah investor di AS mulai kembali melihat prospek pertumbuhan pendapatan yang positif dari sektor teknologi, meskipun ada potensi tekanan dari harga energi yang lebih tinggi. Adapun, *Brent Oil* naik 2,89% dan *Spot Gold* naik 0,92%.

Daily Pick

AADI

AMMN

ABMM



Company News

Communication Cable Akan Rights Issue 474,77 Juta Saham Baru (CCSI)

PT Communication Cable Systems Indonesia Tbk (CCSI) akan melakukan rights issue dengan menerbitkan 474,77 juta saham baru atau 35,61% dari total saham beredar. Corporate Secretary Giovano Matindas Sumakul menyebut aksi ini bertujuan memperkuat permodalan dan menarik investor, sementara pemegang saham yang tidak mengeksekusi HMETD berpotensi terdilusi hingga 9,27%. Dana rights issue akan digunakan untuk pengembangan usaha dan modal kerja, dengan persetujuan pemegang saham dijadwalkan melalui RUPSLB pada 17 Juni 2026. (sumber: Kontan)

Prima Multi Yakin Tumbuh Double Digit, Siap Ekspansi ke Bisnis Hotel (PMUI)

PT Prima Multi Usaha Indonesia Tbk (PMUI) menargetkan pertumbuhan kinerja sekitar 10% dan laba bersih Rp40 miliar pada 2026. Direktur Utama Agus Susanto menyebut pelepasan saham PT Graha Prima Mentari Tbk (GRPM) tidak berdampak material terhadap perusahaan. PMUI juga menjajaki diversifikasi usaha ke sektor perhotelan, sambil tetap mengandalkan distribusi produk PT XLSMART Telecom Sejahtera Tbk sebagai sumber utama pendapatan. Pada kuartal I-2026, penjualan PMUI naik 23,11% didukung ekspansi ke empat wilayah baru. (sumber: Kontan)

Fore Kopi Targetkan Tambah 100 Gerai, Bidik Laba Bersih Tumbuh 70% pada 2026 (FORE)

PT Fore Kopi Indonesia Tbk (FORE) menargetkan pertumbuhan agresif pada 2026 melalui ekspansi gerai dan diversifikasi bisnis. FORE mengembangkan lini baru Fore Donut yang kini memiliki tujuh gerai dan akan terus diperluas. Perusahaan menargetkan pembukaan lebih dari 100 gerai baru, termasuk ekspansi ke kota tier 2 dan 3. FORE juga mengandalkan inovasi produk serta menjaga harga tetap stabil meski ada tekanan biaya operasional. Pada kuartal I-2026, pendapatan FORE naik 52,4% menjadi Rp444 miliar dan laba bersih tumbuh 60,5% menjadi Rp9,4 miliar. (sumber: Kontan)

Macroeconomic News

Utang RI Nyaris Capai Rp10.000 Triliun

Purbaya Yudhi Sadewa menyebut utang pemerintah sebesar Rp9.920,42 triliun per akhir Maret 2026 masih dalam kondisi aman. Jumlah tersebut naik Rp282,52 triliun dibandingkan akhir Desember 2025 yang sebesar Rp9.637,90 triliun. Rasio utang terhadap PDB berada di level 40,75%, jauh di bawah batas aman 60% sesuai Undang-Undang Keuangan Negara. Purbaya menilai rasio tersebut lebih rendah dibanding banyak negara lain seperti Singapura, Malaysia, Thailand, AS, dan Jepang. Ia menegaskan pemerintah mengelola utang secara hati-hati, terukur, dan tetap menjaga stabilitas fiskal. Data Direktorat Jenderal Pengelolaan Pembiayaan dan Risiko (DJPPR) menunjukkan mayoritas utang berasal dari Surat Berharga Negara (SBN). Komposisi utang didominasi SBN sebesar Rp8.652,89 triliun atau 87,22%, sementara pinjaman tercatat Rp1.267,52 triliun. (sumber: Bloomberg Technoz)



Daily Technical

AADI

Stochastic menunjukkan *Golden Cross*,
Buy dengan potensi kenaikan.

Target Price: 9275

Entry Buy: 9125 - 9175

Support: 9075 - 9100

Cut Loss: 9050

**AMMN**

Stochastic menunjukkan *Golden Cross*,
Buy dengan potensi kenaikan.

Target Price: 4180

Entry Buy: 4120 - 4140

Support: 4100 - 4110

Cut Loss: 4090

**ABMM**

Stochastic menunjukkan *Golden Cross*,
Buy dengan potensi kenaikan.

Target Price: 2910

Entry Buy: 2840 - 2860

Support: 2820 - 2830

Cut Loss: 2810





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